

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Vegan ReGrub LLC

2. All other names debtor used in the last 8 years

Marty's V Burger

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)

4 6 - 2 0 3 9 8 1 6

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

134 E 27th St

Number Street

New York, NY 10016

City State ZIP Code

New York

County

1641 3rd Ave

Number Street

New York, NY 10128

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

www.martysvburger.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor <u>Vegan ReGrub LLC</u> Name _____	Case number (if known) _____
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7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. Check all that apply:

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)

☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

☒ Chapter 7

☐ Chapter 9

☐ Chapter 11. Check **all** that apply:

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☐ No

☒ Yes. District Southern District of New York When 10/31/2023 Case number 23-11751
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

Debtor Vegan ReGrub LLC Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ No

☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? 134 E 27th St

Number Street

New York
City

NY
State

10016
ZIP Code

Is the property insured?

☒ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☐ 1-49 ☒ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☒ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/07/2023
MM/ DD/ YYYY

X /s/ Martin Krutolow
Signature of authorized representative of debtor

Title Owner / Managing Member

Martin Krutolow
Printed name

18. Signature of attorney

X /s/ Scott J Goldstein
Signature of attorney for debtor

Date 12/07/2023
MM/ DD/ YYYY

Scott J Goldstein
Printed name

Law Offices of Scott J. Goldstein, LLC
Firm name

280 West Main Street
Number Street

Denville NJ 07834
City State ZIP Code

(973) 453-2838 sig@sgoldsteinlaw.com
Contact phone Email address

4291811 NY
Bar number State

Fill in this information to identify the case:

Debtor Name Vegan ReGrub LLCUnited States Bankruptcy Court for the: Southern District of New York
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Chase</u>	<u>Checking account</u>	<u>8 5 3 8</u>	<u>(\$478.34)</u>
3.2. <u>Chase</u>	<u>Savings account</u>	<u>5 3 6 8</u>	<u>\$51.56</u>

4. Other cash equivalents (Identify all)

4.1	_____	_____
4.2	_____	_____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

(\$426.78)

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 _____

Debtor Vegan ReGrub LLC Case number (if known) _____
Name

7.2 _____

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1 _____

8.2 _____

9. **Total of Part 2**
Add lines 7 through 8. Copy the total to line 81.

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Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**
☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

	Current value of debtor's interest	
11. Accounts receivable		
11a. 90 days old or less: _____ - _____ = → face amount doubtful or uncollectible accounts	_____	
11b. Over 90 days old: _____ - _____ = → face amount doubtful or uncollectible accounts	_____	
12. Total of Part 3 Current value on lines 11a + 11b = line 12. Copy the total to line 82.	<table border="1" style="width: 100%;"> <tr> <td style="height: 20px;"></td> </tr> </table>	

Part 4: Investments

13. **Does the debtor own any investments?**
☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
14.1 _____	_____	_____
14.2 _____	_____	_____
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: _____ % of ownership: _____		
15.1. _____	_____	_____
15.2. _____	_____	_____
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 Describe:		

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

16.1 _____
16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Non-Perishable Foods, condiments, & ingredients	_____	unknown	_____	unknown
	MM / DD / YYYY			
Perishable foods, condiments, & ingredients	_____	unknown	_____	unknown
	MM / DD / YYYY			
20. Work in progress	_____	_____	_____	_____
	MM / DD / YYYY			
21. Finished goods, including goods held for resale	_____	_____	_____	_____
	MM / DD / YYYY			
22. Other inventory or supplies				
Other inventory	_____	unknown	_____	unknown
	MM / DD / YYYY			

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>Office Furniture & Electronics</u>	<u>unknown</u>		<u>\$150.00</u>
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Equipment held at Pearl Sci-Tech Bottling: Grinder, Crimper, 35L Hydraulic Automatic Vertical Sausage filling machine; Grinder, Crimper, 35L Hydraulic Automatic Vertical Sausage Stuffer	<u>\$3,000.00</u>		<u>unknown</u>
1 Countertop Gas Griddle, 1 Electronic Timer, 1 Reach-in Under-counter Freezer, 2 spare metal table legs w/ casters, 1 used Countertop Bev Freezer, 2 lg upright freezers, 2 med freezers, miscellaneous equipment	<u>\$62,001.04</u>	Purchase Values Invoiced 2017 - 2022	<u>unknown</u>
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	_____	_____	_____
42.2 _____	_____	_____	_____
42.3 _____	_____	_____	_____
43. Total of Part 7			<u>\$150.00</u>
Add lines 39 through 42. Copy the total to line 86.			
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?			
<input checked="" type="checkbox"/> No. Go to Part 9.			
<input type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	_____	_____	_____

Debtor Vegan ReGrub LLC Case number (if known) _____
Name

47.2				
47.3				
47.4				
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1				
48.2				
49.	Aircraft and accessories			
49.1				
49.2				
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
51.	Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			<div style="border-bottom: 1px solid black; height: 1.2em; width: 100%;"></div>
52.	Is a depreciation schedule available for any of the property listed in Part 8?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 9:

Real property

54.	Does the debtor own or lease any real property?				
	<input checked="" type="checkbox"/> No. Go to Part 10. <input type="checkbox"/> Yes. Fill in the information below.				
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
	Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1					
55.2					
55.3					
55.4					
55.5					
55.6					

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

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57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

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67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	_____	-	_____	= →	_____
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Property being held at Public Storage (24-01 Brooklyn Queens Expressway W, Queens, NY 11377) Unit B824 unknown

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes**Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>(\$426.78)</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u></u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u></u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u></u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>unknown</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u></u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$150.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u></u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<div></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u></u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>unknown</u>	
91. Total. <i>Add lines 80 through 90 for each column.</i>91a.	<div>(\$276.78)</div>	+ 91b. <div></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<div>(\$276.78)</div>

Fill in this information to identify the case:

Debtor name Vegan ReGrub LLC
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Creditor's email address, if known

Describe the lien

Date debt was incurred

Is the creditor an insider or related party?

- ☐ No
☐ Yes

Last 4 digits of account number

Is anyone else liable on this claim?

- ☐ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Fill in this information to identify the case:

Debtor name Vegan ReGrub LLC

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Lisa Neumann

425 Swing Lane

Louisville, KY 40207

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (4)

Remarks:

Debtor denies this former employee worked any uncompensated hours

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Basis for the Claim:

Unpaid wages for hours worked

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$6,888.47

Priority amount

\$6,888.47

2.2 Priority creditor's name and mailing address

NY State Division of Taxation

Bankruptcy/Special Procedures Section

Po Box 5300

Albany, NY 12205

Date or dates debt was incurred

8/31/2023

Last 4 digits of account
number 8 1 - 6

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Sales & Use Tax

Is the claim subject to offset?

☒ No

☐ Yes

\$4,186.77

\$4,186.77

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

Part 1: Additional Page

<p>2.3 Priority creditor's name and mailing address</p> <p><u>NY State Division of Taxation</u></p> <p><u>Bankruptcy/Special Procedures Section</u></p> <p><u>Po Box 5300</u></p> <p><u>Albany, NY 12205</u></p> <p>Date or dates debt was incurred <u>5/31/2023</u></p> <p>Last 4 digits of account number <u>4</u> <u>5</u> - <u>9</u></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u></p>	<p>As of the petition filing date, the claim is: <u>\$6,990.24</u> <u>\$6,990.24</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the Claim: <u>Sales & Use Tax</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>2.4 Priority creditor's name and mailing address</p> <p><u>NY State Division of Taxation</u></p> <p><u>Bankruptcy/Special Procedures Section</u></p> <p><u>Po Box 5300</u></p> <p><u>Albany, NY 12205</u></p> <p>Date or dates debt was incurred <u>2/28/2023</u></p> <p>Last 4 digits of account number <u>5</u> <u>9</u> - <u>3</u></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u></p>	<p>As of the petition filing date, the claim is: <u>\$7,523.86</u> <u>\$7,523.86</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the Claim: <u>Sales & Use Tax</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>2.5 Priority creditor's name and mailing address</p> <p><u>NY State Unemployment Insurance</u></p> <p><u>PO Box 4301</u></p> <p><u>Binghamton, NY 13902</u></p> <p>Date or dates debt was incurred <u>2023</u></p> <p>Last 4 digits of account number <u>0</u> <u>6</u> - <u>0</u></p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u></p>	<p>As of the petition filing date, the claim is: <u>\$280.32</u> <u>\$280.32</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the Claim: <u>Delinquent Unemployment Insurance Contributions</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Vegan ReGrub LLC Case number (if known) _____
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2.6	Priority creditor's name and mailing address <u>Sara Flowers</u> <u>261 14th St Apt 3B</u> <u>Brooklyn, NY 11215</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(5)</u>	As of the petition filing date, the claim is: <u>\$3,700.00</u> <u>\$3,700.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Funds deducted for 401(k) but not deposited into a retirement acct of any kind _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.7	Priority creditor's name and mailing address <u>Sara Flowers</u> <u>261 14th St Apt 3B</u> <u>Brooklyn, NY 11215</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u> <div style="border: 1px dotted black; padding: 2px; margin-top: 5px;"> Remarks: Debtor estimates Creditor is owed \$200 for the hours spent doing inventory </div>	As of the petition filing date, the claim is: <u>\$539.63</u> <u>\$539.63</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the Claim: Unpaid wages for hours doing inventory _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.8	Priority creditor's name and mailing address <u>State of NY</u> <u>Bureau of Compliance</u> <u>PO Box Box 5200</u> <u>Binghamton, NY 13902</u> Date or dates debt was incurred <u>11/2023</u> Last 4 digits of account number <u>9</u> <u>8</u> <u>8</u> <u>1</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	As of the petition filing date, the claim is: <u>\$4,000.00</u> <u>\$4,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the Claim: Penalties for failure to hold Worker's Comp Ins Policy _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Ace Natural</u> <u>257 East Sanford Blvd</u> <u>Mount Vernon, NY 10550</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,356.44</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address <u>AmTrust</u> <u>59 Maiden Lane 43 Fl</u> <u>New York, NY 10038</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address <u>AT&T</u> <u>PO Box Box 537104</u> <u>Atlanta, GA 30353</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address <u>Bio Energy Devel Corp</u> <u>26-50 Brooklyn Queens Expy W.</u> <u>Woodside, NY 11377</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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<p>3.5 Nonpriority creditor's name and mailing address</p> <p><u>CFG Merchant Solutions, LLC</u></p> <p><u>180 Maiden Lane 15th Fl</u></p> <p><u>New York, NY 10016</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>2 0 2 3</u></p>	<p>As of the petition filing date, the claim is: <u>\$55,025.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.6 Nonpriority creditor's name and mailing address</p> <p><u>Cintas</u></p> <p><u>325 Corporate Blvd S</u></p> <p><u>Yonkers, NY 10701</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u></p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Professional Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.7 Nonpriority creditor's name and mailing address</p> <p><u>Concerto Card Co</u></p> <p><u>PO Box 200057</u></p> <p><u>Dallas, TX 75320-0057</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>6 2 3 2</u></p>	<p>As of the petition filing date, the claim is: <u>\$8,607.63</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address</p> <p><u>ConEd</u></p> <p><u>Attn: Law Department</u></p> <p><u>4 Irving Place Rm 1875</u></p> <p><u>New York, NY 10003</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>0 5 - 6</u></p>	<p>As of the petition filing date, the claim is: <u>\$3,517.21</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Utilities</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.9 Nonpriority creditor's name and mailing address</p> <p><u>Cornerstone Mgmt Systems, Inc</u></p> <p><u>271 Madison Ave Suite 800</u></p> <p><u>New York, NY 10016</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u> L L C </u></p> <p>Remarks: <u>Rent, Rent Adjustments, Water/Sewer, Real Estate Taxes</u></p>	<p>As of the petition filing date, the claim is: <u>\$93,130.79</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address</p> <p><u>Cosme Plumbing & Heating Corp</u></p> <p><u>221 Bruckner Blvd</u></p> <p><u>Bronx, NY 10454</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u> 0 2 5 1 </u></p>	<p>As of the petition filing date, the claim is: <u>\$795.56</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Professional Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address</p> <p><u>Cosme Plumbing & Heating Corp</u></p> <p><u>221 Bruckner Blvd</u></p> <p><u>Bronx, NY 10454</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u> 0 2 7 6 </u></p>	<p>As of the petition filing date, the claim is: <u>\$381.06</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Professional Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address</p> <p><u>Crown Cold Storage</u></p> <p><u>640 Parkside Ave Suite 301</u></p> <p><u>Brooklyn, NY 11226</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u> — — — — </u></p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.13 Nonpriority creditor's name and mailing address</p> <p><u>Derek Storm</u></p> <p><u>3717 Cedar Dr</u></p> <p><u>Walnutport, PA 18088</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$15,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.14 Nonpriority creditor's name and mailing address</p> <p><u>Dot Foods</u></p> <p><u>301 American Blvd</u></p> <p><u>Bear, DE 19701</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.15 Nonpriority creditor's name and mailing address</p> <p><u>Everett HVAC & Construction</u></p> <p><u>1615 Dean St Suite 5C</u></p> <p><u>Brooklyn, NY 11213</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Service</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.16 Nonpriority creditor's name and mailing address</p> <p><u>Foxship Bakery</u></p> <p><u>1735 W Diversey Pkwy Apt 218</u></p> <p><u>Chicago, IL 60614-9386</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,565.20</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.17 Nonpriority creditor's name and mailing address</p> <p><u>Fundomate Technologies, Inc</u></p> <p><u>300 Continental Blvd Ste 410</u></p> <p><u>El Segundo, CA 90245</u></p> <p>Date or dates debt was incurred <u>10/27/2022</u></p> <p>Last 4 digits of account number <u>3 9 8 1</u></p>	<p>As of the petition filing date, the claim is: <u>\$62,511.62</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.18 Nonpriority creditor's name and mailing address</p> <p><u>Gene Stone</u></p> <p><u>817 N Alfred #254</u></p> <p><u>West Hollywood, CA 90069</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$5,000.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.19 Nonpriority creditor's name and mailing address</p> <p><u>George Castillo</u></p> <p><u>600 W 178th St Apt 51</u></p> <p><u>New York, NY 10033</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$700.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Professional Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.20 Nonpriority creditor's name and mailing address</p> <p><u>Goldstein & Loggia CPAs LLC</u></p> <p><u>707 Tennent Rd</u></p> <p><u>Englishtown, NJ 07726</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Professional Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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3.21 Nonpriority creditor's name and mailing address <u>Hartford Insurance</u> <u>690 Asylum Ave</u> <u>Hartford, CT 06155</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22 Nonpriority creditor's name and mailing address <u>Headway Capital</u> <u>175 W Jackson Blvd Suite 1000</u> <u>Chicago, IL 60604</u> Date or dates debt was incurred <u>7/2022</u> Last 4 digits of account number <u>5 6 5 7</u>	As of the petition filing date, the claim is: <u>\$104,916.58</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Line of Credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23 Nonpriority creditor's name and mailing address <u>Jodi Rasch</u> <u>25 Hillandale Rd</u> <u>Port Chester, NY 10573</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$15,000.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24 Nonpriority creditor's name and mailing address <u>JP Morgan Chase Bank</u> <u>Attn: Officer</u> <u>270 Park Aven</u> <u>New York, NY 10017</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 6 1 8</u>	As of the petition filing date, the claim is: <u>\$26,138.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Vegan ReGrub LLC Case number (if known) _____
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<p>3.25 Nonpriority creditor's name and mailing address</p> <p><u>Lilly's Vegan Pantry</u></p> <p><u>213 Hester St</u></p> <p><u>New York, NY 10013</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.26 Nonpriority creditor's name and mailing address</p> <p><u>Manhattan Fire and Safety</u></p> <p><u>242 W 30th St</u></p> <p><u>New York, NY 10001</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.27 Nonpriority creditor's name and mailing address</p> <p><u>Millennium Business Consulting, Inc.</u></p> <p><u>450 7th Ave Suite 1503</u></p> <p><u>New York, NY 10123</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,000,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.28 Nonpriority creditor's name and mailing address</p> <p><u>Mountain Air Roasters Coffee</u></p> <p><u>126 N 7th St</u></p> <p><u>Grand Junction, CO 81501</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Vegan ReGrub LLC Case number (if known) _____
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<p>3.29 Nonpriority creditor's name and mailing address</p> <p><u>My Parking Sign</u></p> <p><u>300 Cadman Plaza West Suite 1303</u></p> <p><u>Brooklyn, NY 11201</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.30 Nonpriority creditor's name and mailing address</p> <p><u>New Yorker Bagels</u></p> <p><u>34-20 12th St</u></p> <p><u>LIC, NY 11106</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$677.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.31 Nonpriority creditor's name and mailing address</p> <p><u>PayPal Business Loan</u></p> <p><u>c/o Swift Financial</u></p> <p><u>3505 Silverside Rd 7th Fl</u></p> <p><u>Wilmington, DE 19810</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>3 8 0 2</u></p>	<p>As of the petition filing date, the claim is: <u>\$81,732.49</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.32 Nonpriority creditor's name and mailing address</p> <p><u>Pearl Sci-Tech Bottling</u></p> <p><u>26 East St</u></p> <p><u>Ansonia, CT 06401</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,500.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Vegan ReGrub LLC Case number (if known) _____
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3.33 Nonpriority creditor's name and mailing address <u>Public Storage</u> <u>2401 BQE Unit A492</u> <u>Woodside, NY 11377</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,458.40</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34 Nonpriority creditor's name and mailing address <u>Rapid Air Refrigeration</u> <u>645 Saw Mill Rd</u> <u>Ardsley, NY 10502</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35 Nonpriority creditor's name and mailing address <u>Restaurant Depot</u> <u>Jetro Cash & Carry Enterprises, LLC</u> <u>1710 Whitestone Expressway</u> <u>Whitestone, NY 11357</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36 Nonpriority creditor's name and mailing address <u>Share Bite</u> <u>205 Hudson St</u> <u>New York, NY 10013</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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<p>3.37 Nonpriority creditor's name and mailing address</p> <p><u>Sign World</u></p> <p><u>1194 Utica Ave</u></p> <p><u>Brooklyn, NY 11203</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.38 Nonpriority creditor's name and mailing address</p> <p><u>Smart Sense by Digi</u></p> <p><u>86 Lincoln St 9th Fl</u></p> <p><u>Boston, MA 02111</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.39 Nonpriority creditor's name and mailing address</p> <p><u>Spectrum Business</u></p> <p><u>400 Atlantic St</u></p> <p><u>Stamford, CT 06901</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Utilities</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.40 Nonpriority creditor's name and mailing address</p> <p><u>Strategic Tax Planning</u></p> <p><u>PO Box 1828</u></p> <p><u>Annapolis, MD 21404</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$12,500.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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<p>3.41 Nonpriority creditor's name and mailing address</p> <p><u>Sysco Metro NY</u></p> <p><u>20 Theodore Conrad Dr</u></p> <p><u>Jersey City, NJ 07305</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>8</u> <u>1</u> <u>2</u> _____</p>	<p>As of the petition filing date, the claim is: <u>\$10,941.02</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.42 Nonpriority creditor's name and mailing address</p> <p><u>Taylor Grill</u></p> <p><u>750 North Blackhawk Boulevard</u></p> <p><u>Rockton, IL 61072</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.43 Nonpriority creditor's name and mailing address</p> <p><u>To Life Water</u></p> <p><u>924 50th St,</u></p> <p><u>Brooklyn, NY 11219-3309</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.44 Nonpriority creditor's name and mailing address</p> <p><u>Travellers Insurance</u></p> <p><u>1 Tower Square</u></p> <p><u>Hartford, CT 06183</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Vegan ReGrub LLC Case number (if known) _____
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<p>3.45 Nonpriority creditor's name and mailing address</p> <p><u>U-Haul</u></p> <p><u>PO Box 21502</u></p> <p><u>Phoenix, AZ 85036-1502</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Service</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.46 Nonpriority creditor's name and mailing address</p> <p><u>UL Liability</u></p> <p><u>1190 Devon Park Dr</u></p> <p><u>Wayne, PA 19087</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Insurance</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.47 Nonpriority creditor's name and mailing address</p> <p><u>Uline</u></p> <p><u>12575 Uline Drive</u></p> <p><u>Pleasant Prairie, WI 53158</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$75.77</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.48 Nonpriority creditor's name and mailing address</p> <p><u>US Small Business Administration</u></p> <p><u>409 3rd St., SW</u></p> <p><u>Washington, DC 20416</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>7 9 0 8</u></p>	<p>As of the petition filing date, the claim is: <u>\$150,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Vegan ReGrub LLC
Name

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3.49	Nonpriority creditor's name and mailing address <u>VegOut Media LLC</u> <u>3550 Jasmine Ave Apt 9</u> <u>Los Angeles, CA 90034</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address <u>Zelin & Associates</u> <u>555 8th Ave Suite 2203</u> <u>New York, NY 10018</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 3 0 8</u>	As of the petition filing date, the claim is: <u>\$4,688.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Vegan ReGrub LLC**
Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Allied Interstate</u> <u>PO Box 5002</u> <u>Fogelsville, PA 18051</u>	Line <u>3.33</u> <input type="checkbox"/> Not listed. Explain _____	<u>0</u> <u>3</u> <u>6</u> <u>6</u>
4.2	<u>Jemjac Ent.</u> <u>1002 Pleasant Hill Rd</u> <u>Orange, CT 06477</u>	Line <u>3.32</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3	<u>Law Offices of Steven Zakharyayev, PLLC</u> <u>10 W 37th St RM 602</u> <u>New York, NY 10018</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4	<u>Rauch Milliken</u> <u>4400 Trenton St.</u> <u>Metairie, LA 70006</u>	Line <u>3.41</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.5	<u>Swift Capital</u> <u>2211 North First Street</u> <u>San Jose, CA 95131</u>	Line <u>3.31</u> <input type="checkbox"/> Not listed. Explain _____	<u>3</u> <u>8</u> <u>0</u> <u>2</u>
4.6	<u>Yeshaya Gorkin, Esq.</u> <u>PO Box 605</u> <u>New York, NY 10038</u>	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	<u>2</u> <u>0</u> <u>2</u> <u>3</u>

Debtor **Vegan ReGrub LLC**
Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>\$34,109.29</u>
5b. Total claims from Part 2	5b. +	<u>\$1,662,217.97</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<u>\$1,696,327.26</u>

Fill in this information to identify the case:

Debtor name Vegan ReGrub LLC

United States Bankruptcy Court for the:
Southern District of New York

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Storefront - 134 E 27th St</u></p> <p><u>Contract to be REJECTED</u></p> <p>State the term remaining</p> <p><u>0 months</u></p> <p>List the contract number of any government contract</p> <p>_____</p>	<p><u>Cornerstone Mgmt Systems, Inc</u></p> <p><u>271 Madison Ave Suite 800</u></p> <p><u>New York, NY 10016</u></p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Commercial Cooking Equipment</u></p> <p><u>Contract to be REJECTED</u></p> <p>State the term remaining</p> <p><u>0 months</u></p> <p>List the contract number of any government contract</p> <p>_____</p>	<p><u>Clicklease</u></p> <p><u>1182 W 2400 S</u></p> <p><u>West Valley City, UT 84119</u></p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p><u>Office Lease</u></p> <p><u>Contract to be REJECTED</u></p> <p>State the term remaining</p> <p><u>0 months</u></p> <p>List the contract number of any government contract</p> <p>_____</p>	<p><u>Office Lease</u></p> <p><u>5102 21st St Room 137</u></p> <p><u>Long Island City, NY 11101</u></p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>_____</p> <p>State the term remaining</p> <p>_____</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>_____</p> <p>_____</p> <p>_____</p>

Fill in this information to identify the case:

Debtor name Vegan ReGrub LLC

United States Bankruptcy Court for the: Southern District of New York
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Dolgon-Krutolow, Carol</u>	<u>1613 3rd Ave</u> Street <u>New York, NY 10128</u> City State ZIP Code	<u>Public Storage</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Krutolow, Martin</u>	<u>1641 3rd Ave Apt 29F</u> Street <u>New York, NY 10128</u> City State ZIP Code	<u>PayPal Business Loan</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>New Yorker Bagels</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Clicklease</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Cornerstone Mgmt Systems, Inc</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>Foxship Bakery</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Sysco Metro NY</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CFG Merchant Solutions, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Headway Capital</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fundomate Technologies, Inc</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Cornerstone Mgmt Systems, Inc</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>US Small Business Administration</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Ace Natural</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NY State Unemployment Insurance</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Zelin & Associates</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>JP Morgan Chase Bank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Public Storage</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Millennium Business Consulting, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>ConEd</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Concerto Card Co</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>State of NY</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Bio Energy Devel Corp</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Vegan ReGrub LLC
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:

Manhattan Fire and Safety

☐ D
☒ E/F
☐ G

Pearl Sci-Tech Bottling

☐ D
☒ E/F
☐ G

Rapid Air Refrigeration

☐ D
☒ E/F
☐ G

Share Bite

☐ D
☒ E/F
☐ G

Smart Sense by Digi

☐ D
☒ E/F
☐ G

Spectrum Business

☐ D
☒ E/F
☐ G

Taylor Grill

☐ D
☒ E/F
☐ G

AT&T

☐ D
☒ E/F
☐ G

AmTrust

☐ D
☒ E/F
☐ G

Travellers Insurance

☐ D
☒ E/F
☐ G

Hartford Insurance

☐ D
☒ E/F
☐ G

Goldstein & Loggia CPAs
LLC

☐ D
☒ E/F
☐ G

U-Haul

☐ D
☒ E/F
☐ G

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Cintas</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>My Parking Sign</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Dot Foods</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>VegOut Media LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Mountain Air Roasters Coffee</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Restaurant Depot</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Lilly's Vegan Pantry</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>UL Liability</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Strategic Tax Planning</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NY State Division of Taxation</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NY State Division of Taxation</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NY State Division of Taxation</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3	<u>Krutolow, Martin</u> <u>1641 3rd Ave</u> <u>Street</u> <u>Apt 29FE</u> <u>New York, NY 10128</u> City State ZIP Code	<u>PayPal Business Loan</u> <u>New Yorker Bagels</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Foxship Bakery</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Sysco Metro NY</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>CFG Merchant Solutions, LLC</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Headway Capital</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Fundomate Technologies, Inc</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Cornerstone Mgmt Systems, Inc</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>US Small Business Administration</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Ace Natural</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>NY State Unemployment Insurance</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Zelin & Associates</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>JP Morgan Chase Bank</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Public Storage</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Millennium Business Consulting, Inc.</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>ConEd</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Vegan ReGrub LLC Case number (if known) _____
Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:

Concerto Card Co

☐ D
☒ E/F
☐ G

State of NY

☐ D
☒ E/F
☐ G

Bio Energy Devel Corp

☐ D
☒ E/F
☐ G

Manhattan Fire and Safety

☐ D
☒ E/F
☐ G

Pearl Sci-Tech Bottling

☐ D
☒ E/F
☐ G

Rapid Air Refrigeration

☐ D
☒ E/F
☐ G

Share Bite

☐ D
☒ E/F
☐ G

Smart Sense by Digi

☐ D
☒ E/F
☐ G

Spectrum Business

☐ D
☒ E/F
☐ G

Taylor Grill

☐ D
☒ E/F
☐ G

AT&T

☐ D
☒ E/F
☐ G

AmTrust

☐ D
☒ E/F
☐ G

Travellers Insurance

☐ D
☒ E/F
☐ G

Hartford Insurance

☐ D
☒ E/F
☐ G

Debtor Vegan ReGrub LLC Case number (if known) _____
Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		Goldstein & Loggia CPAs LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		U-Haul	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Cintas	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		My Parking Sign	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Dot Foods	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		VegOut Media LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Mountain Air Roasters Coffee	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Restaurant Depot	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Lilly's Vegan Pantry	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		UL Liability	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Strategic Tax Planning	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		NY State Division of Taxation	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		NY State Division of Taxation	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		NY State Division of Taxation	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.4 <u>LIC Vegan LLC</u>	<u>1641 3rd Ave, Unit 29FE</u> Street <u>New York, NY 10128</u> City State ZIP Code	<u>Clicklease</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.5 <u>MVW 27 LLC</u>	<u>97 Lexington Ave Store 1</u> Street <u>New York, NY 10016</u> City State ZIP Code	<u>ConEd</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Vegan ReGrub LLC

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real Property:**

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

(\$276.78)

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

(\$276.78)

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$34,109.29

3b. **Total amount of claims of non-priority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$1,662,217.97

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$1,696,327.26

Fill in this information to identify the case:

Debtor name Vegan ReGrub LLC

United States Bankruptcy Court for the:
Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY

☒ Operating a business

\$246,260.82

☐ Other _____

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

\$268,434.00

☐ Other _____

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business

\$459,915.00

☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name	_____	_____	<input type="checkbox"/> Secured debt
_____	_____		<input type="checkbox"/> Unsecured loan repayments
Street _____	_____		<input type="checkbox"/> Suppliers or vendors
_____	_____		<input type="checkbox"/> Services
_____			<input type="checkbox"/> Other _____
City _____ State _____ ZIP Code _____			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name	_____	_____	_____
_____	_____		_____
Street _____	_____		_____

City _____ State _____ ZIP Code _____			
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1.

Public Storage

Creditor's name

2401 BQE Unit A492

Street

Woodside, NY 11377

City

State

ZIP Code

Property sold for \$460.00 1 EZ UP Tent, 1 Box of rags, 1 large floor safe from under office desk, 2 Track lights from Brooklyn Museum, 1 Stainless Steel table 6' x 29" (damaged), 1 Upright Freezer, 1 Ice Cream Freezer, 1 Double Door Fridge, 1 Floor heater, 1 single fan, 4 White buckets, 3 Green Pickle Buckets, 20 Misc Standards and brackets, 1 brazier or low sided stock pot, 1 Plastic for table cover, 1 Mop bucket, 1 Dewalt vacuum, 1 box Dewalt misc batteries and chargers, 3 tarps various sizes, 1 "Closed" sign, 2 napkin holders, 20 small plastic bins with covers 8" x 12', 16 Squeeze bottles for portion control gun, 6 spouts for pour bottles, 2 18" x 6' prep tables, 1 Microwave, 4 Warming Units, 21 wire chafing racks, 1 5' over shelf, 1 step ladder, 1 8' ladder, 2 griddles, 6 panini presses, 1 rubbermaid water thremos (red), 10 red aprons, 4 griddle side tables, 1 table fryer, 1 induction burger, 1 5 gal gas can, 2 cardboard box of hardware supplies/painting from under coffee table, 1 Mop, 1 Broom, 1 Folding beach chair, 1 Coffee Urn, 16 Lids for white buckets, 1 4' x 2' MVB metal sign, 10 various Rubbermaid shelves from office, 1 Metroshelf 18" x 4', 8 Sand bags, 1 small black wooden stepstool (Carol's mom's), 2 boxes of trash bags 33 gal, 1 box of XL trash bags 45 gal, 1 event stand from Brooklyn Night Bazaar built by David and weighing 4392 pounds, 1 Butane burner, 2 Floor heater, 1 double fan, 1 container bungee cords

9/2023

\$0.00

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<div>6.1.</div> <div> <div>Creditor's name</div> <div>XXXX- _ _ _ _</div> <div>Street</div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div>			

Part 3:

Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.	Case title <u>Fundomate Technologies Inc v. Vegan ReGrub D/B/A Marty's V Burger, et al.</u>	Nature of case _____	Court or agency's name and address <u>Supreme Court of NY - Kings County</u> Name <u>141 Livingston St</u> Street _____ <u>Brooklyn, NY 11201</u> City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>525622/2023</u>			
7.2.	Case title <u>Emraldd 97 LLC against MVW 27 LLC</u>	Nature of case <u>Non-Payment Commercial</u>	Court or agency's name and address <u>Civil Court of NY County</u> Name <u>111 Centre St</u> Street _____ <u>New York, NY 10013-4390</u> City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>LT-320662-23/NY</u>			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address _____ Custodian's name _____ Street _____ City State ZIP Code	Description of the property _____ Case title _____ Case number _____ Date of order or assignment _____	Value _____ Court name and address _____ Name _____ Street _____ City State ZIP Code
------	---	---	--

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

9.1.	Recipient's name and address <u>Peddle</u> Recipient's name <u>111 W. 6th St</u> Street _____ <u>Austin, TX 78701</u> City State ZIP Code	Description of the gifts or contributions <u>2001 GMC Savana G35</u>	Dates given <u>8/31/2023</u>	Value <u>\$300.00</u>
	Recipient's relationship to debtor <u>Donation Recipient</u>			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss

Value of property lost

10.1. _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	<u>Law Offices of Scott J. Goldstein, LLC</u>	<u>Attorney's Fee</u>	<u>7/20/2023</u>	<u>\$2,000.00</u>
	<u>Address</u>	<u>Attorney's Fee</u>	<u>8/25/2023</u>	<u>\$1,000.00</u>
	<u>280 West Main Street</u>	<u>Attorney's Fee</u>	<u>09/13/2023</u>	<u>\$1,000.00</u>
	<u>Street</u>	<u>Attorney's Fee</u>	<u>9/29/23</u>	<u>\$1,000.00</u>
	<u>Denville, NJ 07834</u>	<u>Attorney's Fee</u>	<u>11/14/2023</u>	<u>\$1,000.00</u>
	<u>City</u> <u>State</u> <u>ZIP Code</u>			
	<u>Email or website address</u>			
	<u>Who made the payment, if not debtor?</u>			
	<u>Carol Dolgon-Krutolow</u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	_____	_____	_____	_____
	<u>Trustee</u>			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	<div>Address</div> <div>Street</div> <div>City State ZIP Code</div> <div>Relationship to debtor</div>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	<div>Street</div> <div>City State ZIP Code</div>	From To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name _____ Street _____ City State ZIP Code	_____ _____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	_____ _____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _ _ - _ _ _ _ _ _
Has the plan been terminated? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 <u>Chase Bank</u> Name <u>PO Box 15298</u> Street <u>Attn: Bankruptcy Dept</u> <u>Wilmington, DE 19850</u> City State ZIP Code	XXXX- <u>1 3 3 9</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>7/2023</u>	<u>\$0.00</u>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
		Address		
	City			
	State			
	ZIP Code			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Public Storage	Dolgon-Krutolow, Carol	1 case 12 oz. hot drink cups 4 trays	<input type="checkbox"/> No
	Name		for holding unit 1 bus box Prince	<input checked="" type="checkbox"/> Yes
	2401 BQE Unit B824		Castle Timer 740-T88H Full size	
	Street		aluminum pans 3 cases of 20 lids	
		Address	Hotel Pans about 15 1 box	
	Woodside, NY 11377		ramekins 4 ounce 125 plates	
	City	1613 3rd Ave	Plastic drink cups w/lids 100 1 box	
	State	New York, NY 10128	portion bags 12 4 ounce jars griddle	
	ZIP Code			
20.2	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name	Dolgon-Krutolow, Carol	scrapping brick 6 empty gallon	<input type="checkbox"/> No
	5102 21st St Room 137		Stainless steel mixing bowl Cambro	<input checked="" type="checkbox"/> Yes
	Street		plastic jugs 1 back pillow 1 silicone	
			25 6 x 6 cardboard shipping boxes	
		Address	inflator 2 "A" frame Mother's	
	Long Island City, NY 11101		insulation for shipping boxes	
	City	1613 3rd Ave	Bay signs 2 Memorial Day signs 1	
	State	New York, NY 10128	Bounty 2 pack 2 bath tissue 90	
	ZIP Code		Motak natural gas deep fryer	
20.3	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Pearl Sci-Tech Bottling		holding units 1 hotel pan various K	<input checked="" type="checkbox"/> No
	Name		90 000 BTU's E3 N Model 2 fry	<input type="checkbox"/> Yes
	26 East St		cups coffee Misc office supplies	
	Street		HP	
		Address	baskets heavy duty extension	
	Ansonia, CT 06401		Printer/Scanner MVB branded	
	City		Description of the contents	
	State		chords 3 clip on light 2 over shelf	
	ZIP Code		clothing (hats, t-shirts, polo shirts)	
			1 4 foot 1 5 foot 4 metro racks 6	
			Grinder, Chopper, 33L Hydraulic	
			plastic baskets 1 6 foot folding table	
			Automatic Vertical Sausage filling	
			1 bus box with small wares 1	
			machine, Grinder, Chopper, 33L	
			portable gas stove 2 Bunn coffee	
			Hydraulic Automatic Vertical	
			servers 2 sets of white plastic letter	
			Sausage stuffer	
			1 Dixie norkin dispenser 25LBS	
			keurig 1 small fridge Scanner	
			environmental ice melt 1 black	
			Monitor for memo board 2 two draw	
			crate china can metal inserts 8	
			fire cabinets (holding up desk) Old	
			covers 1 25 ft heavy duty extension	
			door or used as desk top small shelf	
			Unit Six pack fridge 2 whiteboards	
			Unit Six pack fridge 2 whiteboards	
			chord 6 standard extension chords 1	
			Laminator Dink Camera Bucket 2	
			black box of wood shims 1 box uber	
			household upright freezers Bubble	
			wrap 20 markers small side desk	
			bin 600 Parkus 10 drive hot dog	
			bin holders 1 maker Glohe 4" party	
			collapsible food warmer 2 party	
			press small 1 old "Square" unit 1	
			Roll door filing cabinets	
			door seal for sandwich prep 3	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.		EIN: _ _ - _ _ _ _ _
Name		Dates business existed
Street		From _____ To _____
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address	Dates of service
26a.1.	From _____ To _____
Name	
Street	
City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Goldstein & Loggia CPAs LLC</u>	From <u>2020</u> To <u>2023</u>
Name	
<u>707 Tennent Rd</u>	
Street	
<u>Englishtown, NJ 07726</u>	
City State ZIP Code	

Name and address

Dates of service

26b.2. Better Accounting Solutions LLC

From 8/2023 To 8/2023

Name

40 Wall St Suite #3100

Street

New York, NY 10005

City

State

ZIP Code

Name and address

Dates of service

26b.3. K9 Bookkeeping

From 8/2023 To 12/2023

Name

40 Wall St Suite #3100

Street

New York, NY 10005

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Sara Flowers

7/2023

\$0.00

Name and address of the person who has possession of inventory records

27.1. Krutolow, Martin
Name
1641 3rd Ave
Street
Apt 29FE
New York, NY 10128
City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Derrek Storm</u>	<u>3717 Cedar Dr Walnutport, PA 18088</u>	<u>LLC Member,</u>	<u>5.00%</u>
<u>Krutolow, Martin</u>	<u>Apt 29FE 1641 3rd Ave Apt 29F New York, NY 10128</u>	<u>LLC Manager,</u>	<u>95.00%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

From _____
To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. _____
Name

Street

City State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation **Employer Identification number of the parent corporation**

EIN: ____ - ____ - ____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _ _ - _ _ _ _ _

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/07/2023
MM/ DD/ YYYY

X /s/ Martin Krutolow
Signature of individual signing on behalf of the debtor

Printed name Martin Krutolow

Position or relationship to debtor Owner / Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Vegan ReGrub LLC

United States Bankruptcy Court for the:
Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Ace Natural 257 East Sanford Blvd Mount Vernon, NY 10550						\$4,356.44
2	CFG Merchant Solutions, LLC 180 Maiden Lane 15th Fl New York, NY 10016	Aidan Brewer (201) 389-4168 ABrewer@CFGMS.com	Merchant Services				\$55,025.00
3	Concerto Card Co PO Box 200057 Dallas, TX 75320-0057						\$8,607.63
4	Cornerstone Mgmt Systems, Inc 271 Madison Ave Suite 800 New York, NY 10016	(212) 661-1150					\$93,130.79
5	Derek Storm 3717 Cedar Dr Walnutport, PA 18088		Business Loan				\$15,000.00
6	Fundomate Technologies, Inc 300 Continental Blvd Ste 410 El Segundo, CA 90245		Business Loan				\$62,511.62
7	Gene Stone 817 N Alfred #254 West Hollywood, CA 90069		Business Loan				\$5,000.00
8	Headway Capital 175 W Jackson Blvd Suite 1000 Chicago, IL 60604		Business Line of Credit				\$104,916.58

Debtor Vegan ReGrub LLC
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Jodi Rasch 25 Hillandale Rd Port Chester, NY 10573		Business Loan				\$15,000.00
10	JP Morgan Chase Bank Attn: Officer 270 Park Aven New York, NY 10017		Credit Card				\$26,138.00
11	Lisa Neumann 425 Swing Lane Louisville, KY 40207		Unpaid wages for hours worked	Disputed			\$6,888.47
12	Millennium Business Consulting, Inc. 450 7th Ave Suite 1503 New York, NY 10123						\$1,000,000.00
13	NY State Division of Taxation Bankruptcy/Special Procedures Section Po Box 5300 Albany, NY 12205		Sales & Use Tax	Disputed			\$7,523.86
14	NY State Division of Taxation Bankruptcy/Special Procedures Section Po Box 5300 Albany, NY 12205		Sales & Use Tax				\$6,990.24
15	NY State Division of Taxation Bankruptcy/Special Procedures Section Po Box 5300 Albany, NY 12205		Sales & Use Tax				\$4,186.77
16	PayPal Business Loan c/o Swift Financial 3505 Silverside Rd 7th Fl Wilmington, DE 19810	(866) 406-2852	Business Loan				\$81,732.49
17	Strategic Tax Planning PO Box 1828 Annapolis, MD 21404						\$12,500.00
18	Sysco Metro NY 20 Theodore Conrad Dr Jersey City, NJ 07305	(201) 201-6345	Vendor				\$10,941.02
19	US Small Business Administration 409 3rd St., SW Washington, DC 20416		Business Loan				\$150,000.00
20	Zelin & Associates 555 8th Ave Suite 2203 New York, NY 10018		Professional Services				\$4,688.20

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of New York

In re Vegan ReGrub LLC

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$6,000.00

Prior to the filing of this statement I have received \$6,000.00

Balance Due \$0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/07/2023

Date

/s/ Scott J Goldstein

Scott J Goldstein

Signature of Attorney

Bar Number: 4291811

Law Offices of Scott J. Goldstein, LLC

280 West Main Street

Denville, NJ 07834

Phone: (973) 453-2838

Law Offices of Scott J. Goldstein, LLC

Name of law firm

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
MANHATTAN DIVISION**

IN RE: **Vegan ReGrub LLC**

CASE NO

CHAPTER 7

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/07/2023

Signature /s/ Martin Krutolow
Martin Krutolow, Owner / Managing Member

Ace Natural
257 East Sanford Blvd
Mount Vernon, NY 10550

Allied Interstate
PO Box 5002
Fogelsville, PA 18051

AmTrust
59 Maiden Lane 43 Fl
New York, NY 10038

AT&T
PO Box Box 537104
Atlanta, GA 30353

Bio Energy Devel Corp
26-50 Brooklyn Queens Expy W.
Woodside, NY 11377

CFG Merchant Solutions, LLC
180 Maiden Lane 15th Fl
New York, NY 10016

Cintas
325 Corporate Blvd S
Yonkers, NY 10701

Clicklease
1182 W 2400 S
West Valley City, UT 84119

Concerto Card Co
PO Box 200057
Dallas, TX 75320-0057

ConEd
Attn: Law Department
4 Irving Place Rm 1875
New York, NY 10003

Cornerstone Mgmt Systems,
Inc
271 Madison Ave Suite 800
New York, NY 10016

Cosme Plumbing & Heating
Corp
221 Bruckner Blvd
Bronx, NY 10454

Crown Cold Storage
640 Parkside Ave Suite 301
Brooklyn, NY 11226

Derek Storm
3717 Cedar Dr
Walnutport, PA 18088

Carol Dolgon-Krutolow
1613 3rd Ave
New York, NY 10128

Dot Foods
301 American Blvd
Bear, DE 19701

Everett HVAC & Construction
1615 Dean St Suite 5C
Brooklyn, NY 11213

Foxship Bakery
1735 W Diversey Pkwy Apt 218
Chicago, IL 60614-9386

Fundomate Technologies, Inc
300 Continental Blvd Ste 410
El Segundo, CA 90245

Gene Stone
817 N Alfred #254
West Hollywood, CA 90069

George Castillo
600 W 178th St Apt 51
New York, NY 10033

Goldstein & Loggia CPAs LLC
707 Tennent Rd
Englishtown, NJ 07726

Hartford Insurance
690 Asylum Ave
Hartford, CT 06155

Headway Capital
175 W Jackson Blvd Suite 1000
Chicago, IL 60604

Jemjac Ent.
1002 Pleasant Hill Rd
Orange, CT 06477

Jodi Rasch
25 Hillandale Rd
Port Chester, NY 10573

JP Morgan Chase Bank
Attn: Officer
270 Park Aven
New York, NY 10017

Martin Krutolow
1641 3rd Ave Apt 29F
New York, NY 10128

Martin Krutolow
1641 3rd Ave
Apt 29FE
New York, NY 10128

Law Offices of Steven
Zakharyayev, PLLC
10 W 37th St RM 602
New York, NY 10018

LIC Vegan LLC
1641 3rd Ave, Unit 29FE
New York, NY 10128

Lilly's Vegan Pantry
213 Hester St
New York, NY 10013

Lisa Neumann
425 Swing Lane
Louisville, KY 40207

Manhattan Fire and Safety
242 W 30th St
New York, NY 10001

Millennium Business
Consulting, Inc.
450 7th Ave Suite 1503
New York, NY 10123

Mountain Air Roasters Coffee
126 N 7th St
Grand Junction, CO 81501

MVW 27 LLC
97 Lexington Ave Store 1
New York, NY 10016

My Parking Sign
300 Cadman Plaza West Suite 1303
Brooklyn, NY 11201

New Yorker Bagels
34-20 12th St
LIC, NY 11106

NY State Division of Taxation
Bankruptcy/Special Procedures Section
Po Box 5300
Albany, NY 12205

NY State Unemployment
Insurance
PO Box 4301
Binghamton, NY 13902

Office Lease
5102 21st St Room 137
Long Island City, NY 11101

PayPal Business Loan
c/o Swift Financial
3505 Silverside Rd 7th Fl
Wilmington, DE 19810

Pearl Sci-Tech Bottling
26 East St
Ansonia, CT 06401

Public Storage
2401 BQE Unit A492
Woodside, NY 11377

Rapid Air Refrigeration
645 Saw Mill Rd
Ardsley, NY 10502

Rauch Milliken
4400 Trenton St.
Metairie, LA 70006

Restaurant Depot
Jetro Cash & Carry Enterprises, LLC
1710 Whitestone Expressway
Whitestone, NY 11357

Sara Flowers
261 14th St Apt 3B
Brooklyn, NY 11215

Share Bite
205 Hudson St
New York, NY 10013

Sign World
1194 Utica Ave
Brooklyn, NY 11203

Smart Sense by Digi
86 Lincoln St 9th Fl
Boston, MA 02111

Spectrum Business
400 Atlantic St
Stamford, CT 06901

State of NY
Bureau of Compliance
PO Box Box 5200
Binghamton, NY 13902

Strategic Tax Planning
PO Box 1828
Annapolis, MD 21404

Swift Capital
2211 North First Street
San Jose, CA 95131

Sysco Metro NY
20 Theodore Conrad Dr
Jersey City, NJ 07305

Taylor Grill
750 North Blackhawk Boulevard
Rockton, IL 61072

To Life Water
924 50th St,
Brooklyn, NY 11219-3309

Travellers Insurance
1 Tower Square
Hartford, CT 06183

U-Haul
PO Box 21502
Phoenix, AZ 85036-1502

UL Liability
1190 Devon Park Dr
Wayne, PA 19087

Uline
12575 Uline Drive
Pleasant Prairie, WI 53158

US Small Business
Administration
409 3rd St., SW
Washington, DC 20416

VegOut Media LLC
3550 Jasmine Ave Apt 9
Los Angeles, CA 90034

Yeshaya Gorkin
PO Box 605
New York, NY 10038

Zelin & Associates
555 8th Ave Suite 2203
New York, NY 10018

Resolution To File for Chapter 7 Relief and Retain Bankruptcy Counsel

This Being the Resolution of Members of Vegan ReGrub, LLC (the "Company")

WHEREAS the Company has certain financial obligations that the Company cannot meet at this time.

WHEREAS, the Company now desires to liquidate and close operations; and

WHEREAS, the Company desires to retain counsel to prosecute a Chapter 7 case; and

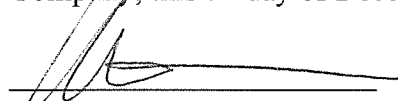
WHEREAS, it would be in the best interests of creditors for the Company to file a voluntary petition under Chapter 7 of the Bankruptcy Code, it is:

RESOLVED, that the Company shall, as soon as practicable, file a petition seeking relief under Chapter 7 of the United States Code (the "Bankruptcy Code")

RESOLVED, that the Company will retain the Law Offices of Scott J. Goldstein, LLC to represent the Company in any Chapter 7 bankruptcy filing.

The undersigned hereby certifies that he is the President and the custodian of the books and records and seal of Vegan ReGrub, LLC a Limited Liability Company duly formed pursuant to the laws of the state of New York and that the foregoing is a true record of a resolution of the Members of Vegan ReGrub, LLC and that said resolution is now in full force and effect without modification or rescission.

In witness whereof, I have executed my name as Managing Member and President of the Company, this 7th day of December, 2023

A handwritten signature in black ink, appearing to read 'Martin H. Krutolow', is written over a horizontal line.

Martin H. Krutolow